

## **STATEMENT BY THE BOARD OF DIRECTORS ON THE EVENTS OCCURRING AFTER THE PREPARATION OF 1 JANUARY – 30 SEPTEMBER 2016 INTERIM REPORT HAVING A MATERIAL EFFECT ON THE POSITION OF THE COMPANY**

As a statement made in accordance with Chapter 5, Section 21, subsection 2, paragraph 4 of the Finnish Companies Act, the Board of Directors of CapMan Plc states that events occurring after the preparation of 1 January – 30 September 2016 Interim Report (published on 3 November 2016) having a material effect on the position of the company have been described in the below mentioned stock exchange releases of the company:

- Share subscriptions based on stock options 2013A (5 October 2016)
- CapMan offers to acquire Norvestia Plc – Norvestia's Board of Directors recommends accepting the voluntary exchange offer (3 November 2016)
- CapMan Plc's Notice to the Extraordinary General Meeting (3 November 2016)
- Notification according to chapter 9, section 10 of the Securities Markets Act (9 November 2016)
- Norvestia Oyj's Board of Directors supports CapMan Plc's exchange offer for Norvestia's shares (18 November 2016)
- CapMan Plc's exchange offer for all Norvestia's shares and securities entitling to shares commences on 21 November 2016 - Offer document has been accepted, pro forma financial information published (18 November 2016)

The stock exchange releases are available on the company's website at [www.capman.com](http://www.capman.com).

Helsinki, 25 November 2016

CapMan Plc  
Board of Directors

CapMan